

Research Guides



INVESTMENT RESOURCES

ADULT REFERENCE – 1ST FLOOR Investment Center Display

The Kiplinger Letter

Addresses market trends taking into account politics and other variables.

Value Line Investment Survey

This popular investment advisory service provides coverage to 1,700 stocks grouped into over 90 industries.

Value Line Investment Survey – Small and Mid-Cap Edition

This edition offers coverage to approximately 1,800 stocks not covered in Value Line Investment Survey.

Plan Your Estate – R 346.7305 Cli

Presents a guide on estate planning that covers property ownership laws, beneficiaries, probate avoidance, living trusts, joint tenancy, health care directives, life insurance, estate taxes, wills, business ownership, and pensions.

ADULT NONFICTION – 3RD FLOOR

Unshakeable: Your Financial Freedom Playbook - 332.024 Rob

Guides readers on the path to financial freedom, discussing how to not only weather but gain from fluctuations in the stock market, how to get more out of a 401(k), and how to avoid paying hidden fees.

Estate Planning for Dummies - 346.052 Cav (2003)

Easy-to-use guide walks you step-by-step through everything you need to know to about estate planning.

Guiding Those Left Behind in Florida - Fla 346.056 Poh

State specific legal and practical things you need to do to settle an estate.

The American Bar Associations Guide to Wills & Estates – 346.7305 Ame

Features all the necessary information for planning an estate and preparing a will.

FINDING BOOKS AND OTHER LIBRARY MATERIALS

Dewey Decimal browsing numbers: 332-333

In addition to reference books, you may want to search for other books and materials (videos, audiobooks, etc.) on your topic. You can access the Library catalog from the Library or from home by going to www.wtpl.org. A good **subject** search for this topic is **investments**.

EBOOKS

Visit **EBSCOhost** (www.wtpl.org/research) or <https://wtpl.overdrive.com> to search the thousands of eBooks the Library has to offer. Library card required. Contact an Adult Services Librarian for additional details.

ARTICLES

The following sources can be used to find magazine articles dealing with your topic:

- [EBSCOhost and General OneFile](#) - Access from the Library or at home using your library card number at www.wtpl.org. Search for full-text articles in these online databases using your choice of keywords. You can limit the search to a certain year or even a certain magazine. *Consumer Reports* magazine is available online through EBSCOhost – see Librarian for details.

WEB SITES

Big Charts

Quotes, news, industries, markets and historical stock quotes back to 1970. tinyurl.com/irns

Morningstar

Information about stocks, mutual funds, taxes, retirement and more. www.morningstar.com

Motley Fool

Offers entertaining and extensive advice and commentary on all aspects of investing. Free registration for many functions, subscription for others. www.fool.com

Mutual Fund Investor's Center

Both the basics and sophisticated advice about mutual funds. www.mfea.com

Social Investment Forum

Extensive information, contacts and resources about socially responsible investing. www.socialinvest.org