

Research Guides



ESTATE PLANNING

ADULT REFERENCE – 1ST FLOOR

Make Your Own Living Trust – R 346.05 Cli

Presents a guide to living trusts: how to set one up, transfer property, and choose beneficiaries and a trustee, along with separate sections for common questions and legal forms.

The Quick & Legal Will Book – R 346.054 Cli

The Executor's Guide – R 346.056 Ran

Explains the duties of an estate or trust executor, discusses probate, life insurance, bank accounts, debts, and estate taxes.

ADULT NONFICTION – 3RD FLOOR

Because You Can't Take It with You – 346.05 Smo

Putting your affairs to protect yourself and your loved ones.

A Will is Not Enough in Florida - Fla 346.052 Poh

Practical advice to enable your loved ones to inherit your property with minimal cost or hassle.

Guiding Those Left Behind in Florida - Fla 346.056 Poh

State specific legal and practical things you need to do to settle an estate.

8 Ways to Avoid Probate - 345.052 Ran

Offers simple and effective methods for skipping the probate process so that property goes directly to the intended beneficiaries.

The Living Trust Kit - 346.052 Rol

Provides information to ensure that money is not lost or wasted, to keep your family out of court, and to keep creditors away.

Estate Planning for Dummies - 346.052 Cav

Easy-to-use guide walks you step-by-step through everything you need to know to about estate planning.

Probate and Settle an Estate in Florida - Fla 346.052 Nic 2006

Clarifies legal technicalities of settling an estate and takes you through the process in an easy-to-understand fashion.

FINDING BOOKS AND OTHER LIBRARY MATERIALS

Dewey Decimal browsing numbers: 332.024, 346.052

In addition to reference books, you may want to search for other books and materials (videos, audiobooks, etc.) on your topic. You can access the Library catalog from the Library or from home by going to www.wtpl.org. A good **subject** search for this topic is **estate planning**.

EBOOKS

Visit **EBSCOhost** (www.wtpl.org/research) or <https://wtpl.overdrive.com> to search the thousands of eBooks the Library has to offer. Library card required. Contact an Adult Services Librarian for additional details.

ARTICLES

The following sources can be used to find magazine articles dealing with your topic:

- [EBSCOhost and General OneFile](#) - Access from the Library or at home using your library card number at www.wtpl.org. Search for full-text articles in these online databases using your choice of keywords. You can limit the search to a certain year or even a certain magazine. *Consumer Reports* magazine is available online through EBSCOhost – see Librarian for details.

WEB SITES

Wills, Trusts and Estates: The Florida Bar's online pamphlets provide general overviews in a Q&A format. <http://tinyurl.com/4xmxnva>

Money 101 – Estate Planning: CNN's self-guided lesson that takes you through the estate planning process. <http://tinyurl.com/3mx6rlb>

ElderLawAnswers: Covers topics such as durable power of attorney, medical directives, trusts, estate taxation, and guardianship and conservatorship. Also includes a directory of elder law attorneys by state. <http://tinyurl.com/3bxhg29>

Retirement – Estate Planning: A collection of articles offering information and advice. Topics include choosing a beneficiary, writing a will, estate taxes, life insurance, etc. <http://tinyurl.com/3ep9232>

AARP – Estate Planning: The Latest news and advice on various aspects of estate planning. <https://tinyurl.com/y83tbtsf>